



## **ULSTER UNIVERSITY**

### **Ethical Investment Policy Statement**

The University invests its endowment funds using the expertise of its appointed fund managers, who operate a policy of socially responsible investing.

While it is mindful of its duty, as a charitable body, to invest in a way that seeks maximum return from those investments, the University is committed to ensuring that investments are made in a responsible manner.

To this end, the University will not make direct investments in oil companies nor in companies making more than 5% of their revenues from coal and tar sand investments.

Additionally, the University will not knowingly invest in companies whose activities are inconsistent with its Vision and Values and, when necessary, uses the services and influence of its fund manager to make known its views.

With the above in mind, the University is committed to:

- Reviewing the performance of its fund manager annually to ensure that investments do not contradict the University's Vision and Values;
- Developing and revising its investment policy statement;
- Monitoring the effectiveness of this policy.